

DISCLOSURE STATEMENT for Greg Lockhart

Mortgage Broker and Consultant at Ezy Finance Limited

Phone: 09 361 3633

Mobile: 021 768 456

Email: greg@ezyfinance.co.nz

Web: www.ezyfinance.co.nz

Address: 80 College Hill, Freemans Bay,
Auckland 1011

Postal: PO Box 91638, Victoria St West,
Auckland 1142

It is important that you read this document

This information will help you to choose a financial adviser that best suits your needs. It will also provide some useful information about the financial adviser that you choose.

What sort of adviser am I?

I am a registered, but not authorised, financial adviser. I can give you advice about category 2 financial products such as life insurance, health insurance, risk insurance, consumer credit contracts, home loans, mortgages, and other insurance products. I am a specialist mortgage broker and personal risk adviser and can provide you advice as well as business, commercial and transactional services relating to mortgages, life insurance, disability and medical insurance.

What should you do if something goes wrong?

If you have a problem, concern, or complaint about any part of my service, please tell me so I can try to fix the problem. You may contact our internal disputes service by telephoning 09 361 5038, by email greg@ezyfinance.co.nz, or in writing to PO Box 91638, Victoria St West, Auckland 1142.

If we cannot agree on how to resolve the issue, you can contact:

Financial Services Complaints Limited

Email:

info@fscl.org.nz

Phone:

0800 347257 or 04 472 3725

Fax:

04 472 3728

Postal Address:

PO Box 5967

Lambton Quay

Wellington 6145

This service will cost you nothing, and will help us resolve any disagreements.

How am I regulated by the Government?

You can check that I am a registered financial adviser at <http://www.fspr.govt.nz>. The Financial Markets Authority regulates financial advisers. Contact the Financial Markets Authority for more information, including financial tips and warnings.

You can report information or complain about my conduct to the Financial Markets Authority, but in the event of a disagreement, you may choose to first use the dispute resolution procedures described above (under "What should you do if something goes wrong?").

Declaration

I, Greg Lockhart, declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.

Signed: _____

Date: ___/___/_____